



**Consumer Collections**  
**P.O. Box 9547**  
**Portland, Maine 04112-9547**

**Financial Analysis Worksheet**

**Date**

Borrower Information	
Borrower Name	
Co-Borrower Name	
Home Telephone Number	
Business Name, Address, Telephone Number	
Cell Phone or Alternative Number	
Property Address	
Mailing Address	

Income Data	
Gross Income	\$
Other Household Income	\$
Social Security	\$
Pension/Retirement	\$
Investment Property Income	\$
Interest/Dividends	\$

Assets/Liabilities	
Description	Estimated Value
Home	\$
Other Property	\$
Automobile	\$
Automobile/Other	\$
Bank Accounts	\$
IRA/401K	\$

<b>Total Net Income</b>	\$
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Stocks/Bonds/CDs	\$
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<b>Secured Debts (Monthly Payments)</b>	
1st Mortgage	\$
2nd Mortgage	\$
Condo Fees/Land Lease	\$
Student Loans	\$
Auto Loans/Leases	\$
Recreation (Boat, ATV, etc.)	\$
Past Due Water/Taxes	\$
Insurance (Homeowners, Flood, PMI)	\$
Other Debts	\$
Other Loans	\$
Other Loans	\$
<b>Total Secured Debt</b>	<b>\$</b>

<b>Unsecured Debts (Monthly Payments)</b>	
Credit Card 1	\$
Credit Card 2	\$
Credit Card 3	\$
Credit Card 4	\$
Credit Card 5	\$
Credit Card 6	\$
Credit Card 7	\$
Personal Loan 1	\$
Personal Loan 2	\$
Medical Bill Payment	\$
Other	\$
<b>Total Unsecured Debt</b>	<b>\$</b>

<b>Monthly Living Expenses</b>	
Alimony/Child Support	\$
Auto Gas and Repair	\$
Auto Insurance	\$
Cable TV/Satellite Fees	\$
Charitable Contributions	\$
Child Care	\$
Children's Activities	\$
Clothing Maintenance	\$

<b>Summary</b>	
Total Net Income	\$
Total Monthly Living Expenses(-)	\$
Total Secured Debt(-)	\$
Total Unsecured Debt(-)	\$
<b>Surplus or Shortage</b>	<b>\$</b>

