

LOAN #

BORROWER INFORMATION						
<i>Chase offers options for resolving your home loan issues. Please answer the questions below as completely and accurately as possible. This information will only be used to aid in the evaluation of homeownership preservation options, not for any other purpose.</i>						
Borrower				Co-Borrower		
Borrower Name (Include Jr. or Sr. if applicable.)				Co-Borrower Name (Include Jr. or Sr. if applicable.)		
Borrower Social Security Number	Borrower Home Phone (Best Time) ()		Co-Borrower Social Security Number	Co-Borrower Home Phone (Best Time) ()		
Borrower Work Phone (Best Time) ()	Borrower Other Phone (Best Time) ()		Co-Borrower Work Phone (Best Time) ()	Co-Borrower Other Phone (Best Time) ()		
Borrower E-mail Address Permission To Contact Via E-mail?	Borrower Marital Status (Married, Unmarried, Separated, Divorced)		Co-Borrower E-mail Address	Co-Borrower Marital Status (Married, Unmarried, Separated, Divorced)		
PROPERTY INFORMATION						
Property Address (Street, city, state & zip code.)				Mailing Address (If different than Property Address.)		
Reside at Property? Borrower Co-Borrower	Want to Retain Property?	# Units at Property	Property Condition? (Good, Fair, Poor)	# People in Household	# Dependents	Is the Property for sale? Listing Amount
Realtor Name		Realtor Address		Realtor Phone		
LOAN INFORMATION						
Loan Account Number	Months Past Due		Second Loan Account Number	Second Loan Months Past Due	Balance	
			Mortgage Co.			
Are you currently working with Chase on a foreclosure prevention resolution?			Which foreclosure resolution is in process? (Refinance, Repayment Plan, Short Sale, Modification, Deferral, Deed-in-Lieu)			
Chase Associate Name		Chase Associate Phone		Date Process Began		
BANKRUPTCY STATUS						
<i>If you are in an active bankruptcy, we will need to work with your attorney on a possible resolution.</i>						
Are you in an Active Bankruptcy?	Bankruptcy Chapter Type		Bankruptcy Case Number	Date of Bankruptcy Filing		
Bankruptcy Attorney Name		Bankruptcy Attorney Address		Bankruptcy Attorney Phone		
EMPLOYMENT INFORMATION						
Borrower				Co-Borrower		
Borrower Employer				Co-Borrower Employer		
Borrower Employer Address				Co-Borrower Employer Address		
Borrower Employer Phone	How long employed?	Self-Employed?	Co-Borrower Employer Phone	How long employed?	Self-Employed?	



Borrower Name:

Loan Number:

MONTHLY INCOME INFORMATION						
Borrower			Co-Borrower			
Income Source (Employer Name, Rental, etc.)		Monthly Net Income	Income Source (Employer Name, Rental, etc.)		Monthly Net Income	
Employer:		\$	Employer:		\$	
Employer:		\$	Employer:		\$	
Employer:		\$	Employer:		\$	
Employer:		\$	Employer:		\$	
Rental Income:		\$	Rental Income:		\$	
Other:		\$	Other:		\$	
Other:		\$	Other:		\$	
Total		\$	Total		\$	
Borrower / Co-Borrower		Additional Income Description <i>Alimony, child support, or separate maintenance income need not be revealed if Borrower or Co-Borrower does not choose to have it considered for approval of a loan workout.</i>			Monthly Amount	
					\$	
					\$	
					\$	
Total		Total			\$	
ASSETS						
Asset	Amount Owed	Value	Vehicle	Model/Year	Amount Owed	Value
Home	\$	\$	Automobile		\$	\$
Other Real Estate	\$	\$	Automobile		\$	\$
Retirement Funds	\$	\$	Automobile		\$	\$
Investments	\$	\$	Motorcycle		\$	\$
Checking Balance	\$	\$	Boat		\$	\$
Savings Balance	\$	\$	Motor Home		\$	\$
Other:	\$	\$	Airplane		\$	\$
Other:	\$	\$	Other:		\$	\$
Other:	\$	\$	Other:		\$	\$
Totals	\$	\$	Totals		\$	\$



Borrower Name:

Loan Number:

MONTHLY EXPENSES			HARDSHIP LETTER
Monthly Expense	Borrower	Co-Borrower	Describe in detail why you are having trouble making your home loan payment.
Other Home Loans, Rents & Liens	\$	\$	
Auto Loan(s)	\$	\$	
Auto: Insurance & Other Auto Expenses	\$	\$	
Credit Cards & Installment Loans	\$	\$	
Health Insurance	\$	\$	
Medical Expenses	\$	\$	
Child Care, Child Support & Alimony	\$	\$	
Food	\$	\$	
Miscellaneous Spending Money	\$	\$	
Utilities	\$	\$	
Communications (Phone, Cell Phone, Internet)	\$	\$	
Other	\$	\$	
TOTAL	\$	\$	